

Mississippi Home Corporation						
Program Securities						
December 31, 2021						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of December 31, 2021	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		191,840
	1995 I & J	December 14, 1995	32,320,000	-		200,115
*	2009A	September 24, 2009	32,455,000	-	35,328,143	5,937,229
	2009B-2/2011A ¹	November 3, 2011	100,000,000	-	100,359,850	-
*	2013A	June 27, 2013	38,070,000	4,507,628	40,495,910	10,106,769
*	2015A	June 30, 2015	58,000,000	8,859,560	66,904,986	20,496,668
*	2016ABC	November 30, 2016	41,335,000	27,125,000	49,355,913	26,685,436
*	2017ABC	June 14, 2017	43,990,000	31,105,000	54,206,527	30,332,610
*	2017DEF	December 27, 2017	33,775,000	23,910,000	40,964,642	25,974,012
*	2018A	October 30, 2018	39,170,000	27,990,000	39,437,559	29,658,747
*	2019A	March 20, 2019	58,740,000	32,725,000	57,009,714	47,157,472
*	2019B	September 26, 2019	65,285,000	60,735,000	67,335,003	61,014,928
*	2020A	March 18, 2020	62,320,000	56,870,000	69,112,553	56,735,341
*	2020B	August 19, 2020	48,520,000	47,170,000	46,930,811	45,487,747
*	2021A	February 17, 2021	46,665,000	46,140,000	47,332,897	46,412,553
*	2021B ¹	July 14, 2021	97,095,000	96,650,000	95,685,719	92,716,901
	Totals		832,740,000	463,787,188	810,460,225	499,108,368
¹ On July 14, 2021, Mississippi Home Corporation issued \$97.1 million of mortgage revenue bonds, of which \$28.6 million was used to refund the outstanding 2009B-2/2011A series revenue bonds. As of December 31, 2021, the acquisition fund balance was \$5.2 million which will be used to purchase program securities through February 28, 2022.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					